SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 15, 2018

2. SEC Identification Number

17514

3. BIR Tax Identification No.

320-000-599-760

4. Exact name of issuer as specified in its charter

RIZAL COMMERCIAL BANKING CORPORATION

- 5. Province, country or other jurisdiction of incorporation Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

6819 Ayala cor. Gil J. Puyat Ave., Makati City Postal Code 0727

8. Issuer's telephone number, including area code (02)894-9000

- 9. Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
|---------------------|---|--|
| Common | 1,399,918,362 | |

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Rizal Commercial Banking Corporation RCB

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares *References: Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Change in Issued and Outstanding shares

Background/Description of the Disclosure

Issuance of additional shares due to conversion from 8,790 Preferred series shares to 1,998 common shares

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

| Type of Security /Stock Symbol | Before | After |
|--------------------------------|---------------|---------------|
| RCB | 1,399,916,364 | 1,399,918,362 |

Outstanding Shares

| Type of Security /Stock Symbol | Before | After |
|--------------------------------|---------------|---------------|
| RCB | 1,399,916,364 | 1,399,918,362 |

Other Changes, if any

| In percent | Before | After |
|-------------------------|--------|-------|
| Public float | 24.37 | 24.37 |
| Foreign Ownership level | 34.09 | 34.09 |

Filed on behalf by:

| Name | Joyce Lacson |
|-------------|-------------------------------|
| Designation | Assistant Corporate Secretary |